

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	MMG Limited		
Date Submitted	6 June 2017		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :1208	Description :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	th		

Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the electronary):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,946,986,601	N/A	N/A	N/A
Increase/ (decrease) during the month	398,948	N/A	N/A	N/A
Balance at close of the month	7,947,385,549	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2013 Share Option Scheme (26/03/2013) (granted on 09/04/2013 and 15/12/2016) Exercise price: HKD2.51 Ordinary Shares NIL 398,948 NIL NIL 398,948 86,075,936 (Note 1) 2. 2013 Share Option Scheme (26/03/2013) (granted on 15/12/2016) Exercise price: HKD2.29 **Ordinary Shares** NIL NIL NIL NIL 515,000 145,082,686 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 398,948 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HKD1,001,359.48

Warrants to Issue Shares of the  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,	/				
				<del></del>		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	,	,				
( / / )				<del></del>		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4 31/4	( / /	)				
4. N/A						
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<del>_</del>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	,					
	<u> </u>					
	<u> </u>					
Ota ali, an ala (if linta al)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` ,	( / / )					
4. N/A						
	<u> </u>					
	<u> </u>					
Otopic po de //f liete l\						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(44,11111,7,3,3,3,1	\ ' ' '		Total C. (Ordina	ry shares)	N/A	_
			(Preference	ce shares)	N/A	_
			(Ot	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Long Term Incentive Equity Plan pursuant to which new		
	shares may be issued upon vesting of Performance Awards		
	granted thereunder (see Remarks)		
	Ordinary Shares	NIL	46,326,187
	Ordinary Shares	INIL	40,320,107
2.	N/A		
	shares (Note 1)		
	Situres (Note 1)		-
3.	N/A		
	shares (Note 1)		
	Situres (Mote 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Share Capital		
	Type of Issue			No. of new shares of issuer issued may be during the month pursuant thereto as at thereto close of the month
	Type of issue		Class of shares N/A issuable (Note 1)	
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares N/A issuable (Note 1)	
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares N/A issuable (Note 1)	
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares N/A issuable (Note 1)	
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
				<del></del>

Class of shares	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
5. Scrip dividend At price: State currency ————————————————————————————————————	7,				N/A			
Class of shares	Scrip dividend	At price : State	Issue and allotment	( /	/	)		
repurchased (Note 1)  6. Repurchase of Shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )		·	EGM approval date:	( /	/	)		
repurchased (Note 1)  6. Repurchase of Shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								_
Shares			Class of shares repurchased (Note 1)		N/A			
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				( /	/	)		
7. Redemption of shares   Class of shares   Class of shares   N/A issuable (Note 1)  8. Consideration issue  At price: State currency   EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )				( /	/	)		
7. Redemption of shares   Class of shares   Class of shares   N/A issuable (Note 1)  8. Consideration issue  At price: State currency   EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )								-
Shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				( /	/	)		
issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)			EGM approval date:	( /	/	)		
issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)								
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
				( /	/	)		
_			EGM approval date:	( /	/	)		
								-

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		_
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	398,948
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
The Company granted performance awards to the eligible incentive participants pursuant to the Long Term
Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement of
the Company dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive
participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a
ratio of one award share for each performance award. The performance awards granted to the Connected
Incentive Participants will be satisfied by on-market purchase of existing shares.
Connected Incentive Participant means the directors of the Company, and/or directors of significant
subsidiaries of the Company, who were granted performance awards pursuant to the Plan.
Submitted by:
Title: EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.